HKEX
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Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: JL MAG RARE-EARTH CO., LTD.

Date Submitted: 05 July 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06680	Description				

	Number of authorised/registered shares	Par value	Authorised/registered share capital
Balance at close of preceding month	200,745,600 RMB	1 RMB	200,745,600
Increase / decrease (-)	0	RMB	0
Balance at close of the month	200,745,600 RMB	1 RMB	200,745,600

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	300748	Description	Listed on Shenzhen Stock Exchange			

	Number of authorised/registered shares	Par value	Authorised/registered share capital
Balance at close of preceding month	1,141,794,851 RMB	1 RMB	1,141,794,851
Increase / decrease (-)	2,230,784	RMB	2,230,784
Balance at close of the month	1,144,025,635 RMB	1 RMB	1,144,025,635

Total authorised/registered share capital at the end of the month: RMB 1,344,771,235

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H		Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06680	Description					

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	200,745,600	0	200,745,600
Increase / decrease (-)	0	0	
Balance at close of the month	200,745,600	0	200,745,600

2. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No	
Stock code (if listed)	300748	Description	Listed on Shenzhen Stock Exchange				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1,135,915,079	8,015,784	1,143,930,863
Increase / decrease (-)	560,260	0	
Balance at close of the month	1,136,475,339	8,015,784	1,144,491,123

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable

(B). Warrants to Issue Shares of the Issuer   Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)   Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)		No	
Stock code (if listed)	300748	Description	Listed on Shenzhen Stock Exchange				

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Issue of new shares or transfer of treasury shares in respect of share awards granted under a share scheme - new shares involved	RMB	8.0484	14 June 2024	26 August 2020	560,260		

Increase/ decrease (-) in issued shares (excluding treasury shares):   560,260   Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: Ordinary shares A (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):   560,260   Ordinary shares A

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):   Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations   Not applicable

Submitted by: Lu Ming

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

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Notes

1.   The Exchange refers to The Stock Exchange of Hong Kong Limited.

2.   In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

    In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3.   The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4.   Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5.   "Identical" means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;

- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.