

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

30 April 2023					Status	New Submis	551011	
s and Clearing Limited								
JL MAG RARE-EARTH	CO., LTD.							
05 May 2023								
orised / Registered Sha	are Capital							
Ordinary shares		Class of shares	Class H Listed on SEHK (No		ote 1)	Yes		
06680		Description						
1			uthorised/registered shares Par value		Auth	orised/register	ed share capital	
Balance at close of preceding month		125,466,00			1		125,466,000	
ncrease / decrease (-)		0			RI			
nth		125	5,466,000 RMB 1		RMB		125,466,000	
			,	•	,	•		
Ordinary shares		Class of shares	Class A		Listed on SEHK (No		No	
300748		Description	Listed on She	nzhen Stock Exchange				
	Number o	of authorised/registered shares		Par value		Authorised/registered share capit		ed share capital
ing month		710	710,964,630 RMB		1 RMB		710,964,630	
Increase / decrease (-)			0	0		RMB	(
Balance at close of the month		710	0,964,630 RMB	RMB 1		RMB	710,964,630	
	JL MAG RARE-EARTH 05 May 2023 Prised / Registered Shares 06680 Ing month Ordinary shares 300748 Ing month	JL MAG RARE-EARTH CO., LTD. 05 May 2023 Prised / Registered Share Capital Ordinary shares 06680 Number of the control of	JL MAG RARE-EARTH CO., LTD. 05 May 2023 Ordinary shares O6680 Description Number of authorised/registere ing month Ordinary shares Class of shares Class of shares Description Number of authorised/registere authorised/registere Number of authorised/registere Number of authorised/registere ing month Number of authorised/registere ing month 710	JL MAG RARE-EARTH CO., LTD. 05 May 2023 Prised / Registered Share Capital Ordinary shares Class of shares Class H Description Number of authorised/registered shares ing month 125,466,000 RMB Ordinary shares Class of shares Class A Description Listed on She Number of authorised/registered shares Number of authorised/registered shares Ordinary shares Class A Description Listed on She Number of authorised/registered shares ing month 710,964,630 RMB	JL MAG RARE-EARTH CO., LTD. 05 May 2023 Ordinary shares Class of shares Class H 06680 Description Number of authorised/registered shares Par value ing month 125,466,000 RMB Ordinary shares Class of shares Class A 300748 Description Listed on Shenzhen Stock Exchange Number of authorised/registered shares Par value ing month 710,964,630 RMB	JL MAG RARE-EARTH CO., LTD. 05 May 2023 Ordinary shares Class of shares Class H Listed on SEHK (No. 10680 Description Number of authorised/registered shares Ordinary shares Class of shares Par value 125,466,000 RMB 1 Ordinary shares Class of shares Class A Listed on SEHK (No. 10680) Listed on Send (No. 10680) Description Listed on Send (No. 10680) Description Listed on Shenzhen Stock Exchange Number of authorised/registered shares Par value Number of authorised/registered shares Par value Number of authorised/registered shares Par value Number of authorised/registered shares Par value	JL MAG RARE-EARTH CO., LTD. 05 May 2023 prised / Registered Share Capital Ordinary shares Class of shares Class H Listed on SEHK (Note 1) 06680 Description Number of authorised/registered shares Par value Authorised/registered shares 0 RMB 1 RMB nth 125,466,000 RMB 1 RMB Ordinary shares Class of shares Class A Listed on SEHK (Note 1) 300748 Description Listed on Shenzhen Stock Exchange Number of authorised/registered shares Par value RMB RMB RMB	JL MAG RARE-EARTH CO., LTD.

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06680		Description				
Balance at close of preceding month		125,466,000					
Increase / decrease (-)		0					
Balance at close of the month		125,466,000					

2. Type of shares	Ordinary shares	5	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	300748		Description	Listed on Shenzhen Stock Exchange			
Balance at close of preceding	nce at close of preceding month		712,490,198				
Increase / decrease (-)	rease / decrease (-)		225,600				
Balance at close of the month		712,715,798					

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ш	Details	Ωf	Movements	in	harreel	Shares
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- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

	Type of shares issuable (Note 5 and 6) Ordinary shares		Class o	f shares	Class	A	Shares issuable	to be listed on SEHK (Note 1, 5	and 6) No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)										
Type of Issue		At price (if applicable)		date (Note 5 and 6) appi	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the			
			Currency	A	Amount		auto (Noto o ana o)	(if applicable)	pursuant thereto (E)	month
1).	Share award scheme		RMB		13	3.1375	10 April 2023	26 August 2020	225,600	(

Total E (Ordinary shares Class A):

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)

225,600

225,600

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not applicable	Not	app	licable	
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Submitted by: Lu Ming

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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